Smart Clinic Quick Tips:

Influenza

There is a quick code for patients under 65 <u>not</u> at risk. The hands icon will enter: **90X4.00 Needs influenza immunisation** – This is picked up by clinical audit as a clinical judgement code.

Diphtheria / Tetanus / Pertussis / Polio

When recording DTAPIPV there is a quick code for pregnant patients. The hands icon will enter: **6556.00** Pertussis vaccination in pregnancy – This is required for claiming purposes.

Note: that this will only show with female patients.

Print Immunisation history

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BCG	😻 Immun	isation Repo	rt					×
Diph	I Immunis	ation History	Next Due	Missed Immunisation	s			
Diph	1			Previous immun	isations for patient			
Diph	Age	Event Date	Imm. Type	Combined	Stage	Reason	Due Date	
нер	3y 9m	15/01/2016	MUMPS	MMR	Booster	Routine		
Influ			RUBELLA	MMR	Booster	Routine		
Men	i		MEASLES	MMR	Booster	Routine		
Men	i		POLIO	DTAPIPV	Booster	Routine	15/01/2026	hck: 0
MMF	ર		PERTUSSIS	DTAPIPV	Booster	Routine		
Pne	L		TETANUS	DTAPIPV	Booster	Routine	15/01/2026	
Rota	3		DIPHTHERIA	DTAPIPV	Booster	Routine	15/01/2026	
	1y 10m	05/03/2014	MUMPS	MMR	Stage 1	Routine	05/07/2016	
			RUBELLA	MMR	Stage 1	Routine	05/07/2016	
			MEASLES	MMR	Stage 1	Routine	05/07/2016	•
						-	Print Close	3



- o **Red** alert means there are missing child immunisations
- o Amber alert means immunisations due, only if none are missing
- **Grey** alert means no immunisation history found or immunisations are up to date, i.e. no immunisations due or missed.

Quick Find for Batch Number

If you are running the latest version or higher than 5.50 you can now press **Ctrl+F** on your keyboard to show a quick find screen.

Just start typing the batch number you want or choice it from the drop down list and it will take you straight to the batch card.

This is useful where there are many different batch cards to look through that have very similar batch codes.

Issued Stock Report count

If you are running the latest version or higher than 5.51 you can now filter by drug name. This is very useful for counting all your FP34D/PPA claims. You can also print the list.

Update Immunisation Rules

As the child immunisation rules keep changing you can update each immunisations default settings in Smart Clinic.

- 1. Select the immunisation
- 2. Click the List menu and click on Immunisation Rules

For example you can update PCV from a 3 stage to a 2 stage and alter the next due date

😻 Rules S	et-Up								-X-
Read Code Pneumo d	Stage	Next Stage	Months Age From ate vaccin	Months Age To e PNEU	Due Date Offset Days MOCONJ	Due Date Offset Months	Reason	Method	Preferred Site
6572.00	0						Routine 👻	Intramuscular 👻	Left arm 👻
657L.00	1	2	2	60		2	Routine 👻	Intramuscular 👻	Left arm 👻
657M.00	2	3	4	60		8	Routine 👻	Intramuscular 👻	Left arm 👻
657N.00	3	3	12	60			Routine 👻	Intramuscular 👻	Left arm 👻
657K.00	В			60			Routine 👻	Intramuscular 🔻	Left arm 🔫
									Update Cancel
					ය Save	& Close	Save Da	ate 10/04/2018	Due date 10/06/2018
					\wedge	ι	Jsually given betv	veen the age of 2m a	and 5y

So that it will now shows PCV as this:



Update Smart Clinic

Updating Smart Clinic takes seconds. Just make sure nobody is using Smart Clinic before applying the update otherwise it will not update.

- 1. Click the Help menu and click Check for updates
- 2. This will take you to the Updates webpage <u>http://www.tailormadeit.co.uk/smart_clinic_updates.html</u>
- 3. Close Smart Clinic press Shift+Esc or use the File menu to Exit Program
- 4. Click "Download UPDATE here!" button on the webpage
- 5. Click **RUN > YES > UNZIP > OK**

That's it! The whole practice is now up to date.

To check that it has worked you will see the version number on the splash screen in the bottom left corner or click the Help menu > About

The version number should match the latest one on the website.

Want a 100% guarantee you don't miss FP34D/PPA claims

Take a look at Treatment Types! There are also some help videos on the website http://www.tailormadeit.co.uk/pp/index.html#Smart_Treatment_Types



Treatment Types allows you to create practice data entry templates, with the advantage of preparing how the data is going to be recorded.

You can setup the treatment type regime to automatically enter a read code(s) with a drug(s). This is especially useful for FP34D/PPA as you can setup each drug to be marked as "Personally Administered".

Now when the data is recorded all the drug settings have been pre-set, making it quicker for the clinician, and just as importantly it now makes it easier for admin to find the FP34D/PPA claim using a simply Vision search of just those personally administered last month or use the "<u>Issued Stock</u>

Search Input Group Input:	Report Output Group Output:
Search Details Selections Add Entity Search Details Patient Details Control De	Report Details Add Entity Report Details Patient Details (All) Patient Details (All) Acute and Repeat Issue Therapy (Matches)
Match on all or any Do you wish to include patients if a match is found on any entity, or only if matches are found on all selected C Match All entities.	Bun New Save Close Help Save As

Count" in Smart Clinic

There should be some Treatment Type examples already in Smart Clinic, if you click the icon

Treatment Types can be setup or amended via the **List** menu